# Clarifi COVID-19 Web App

A Guide to Registration







app.clarifi-covid-19.com

Contact support:

covid-support@quadrantbiosciences.com

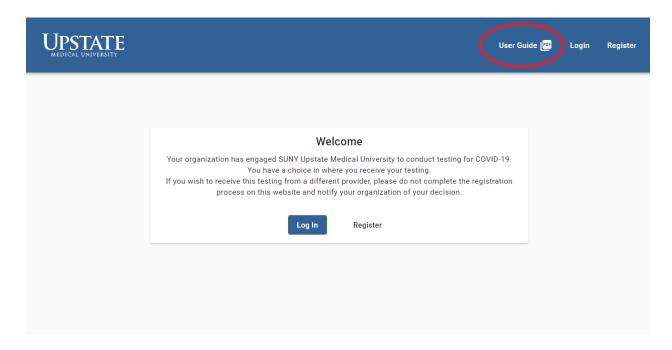
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# Introduction

Welcome to the Clarifi COVID-19 Registration user guide! In this document, you will find an overview of the steps needed to complete the process. If you have any questions or concerns please contact the organization that is providing this service for you.

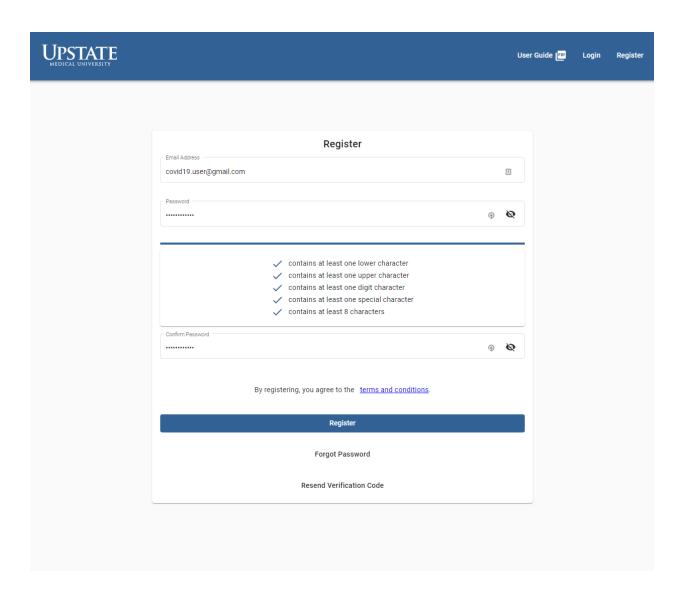
# **Landing Page**



This user guide is always available at the link circled in red above on the application landing page found at https://app.clarifi-covid-19.com.

# **Account Registration**

To register a new account, please click Register.



Please enter your email address and a password. Then click *Register*. You will then receive an email with a confirmation code.

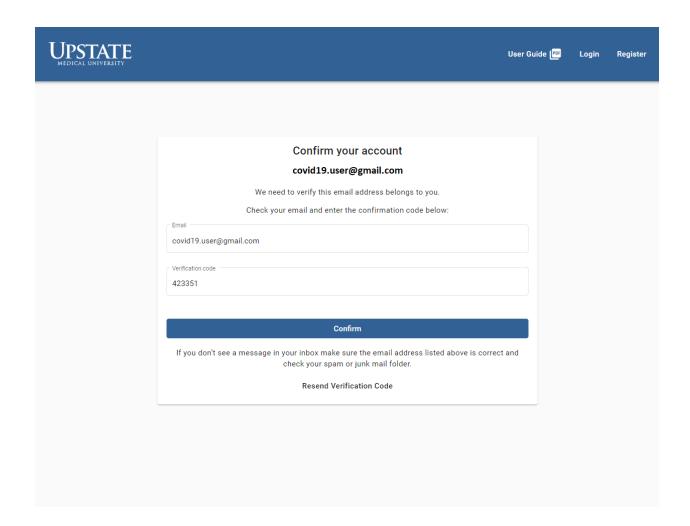
Hello,

Thank you for using the COVID-19 testing service.

Please use the following verification code to complete the process:

036591

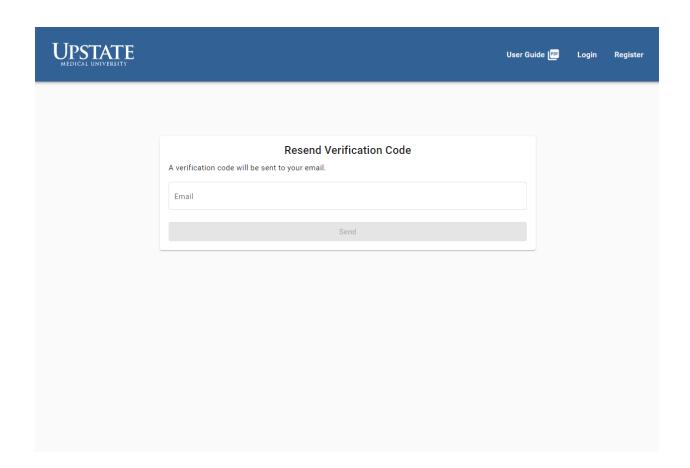
Please copy and paste the verification code in that email into the confirmation page as follows:



Then click *Confirm*. Once you've confirmed your account, please log in.

#### Resend Verification Code

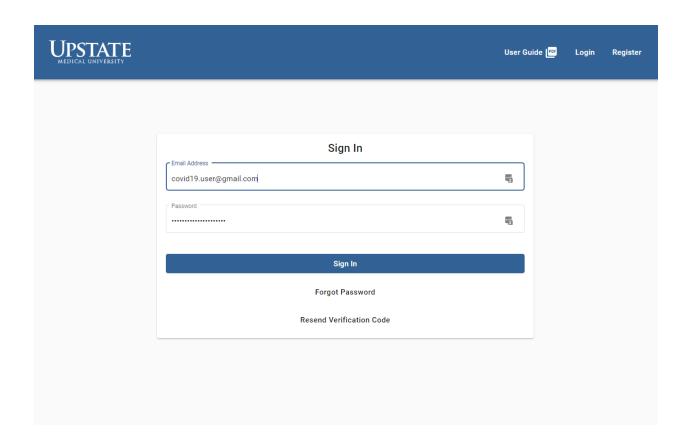
If something goes wrong during this process, you have the option to click **Resend Verification Code**.



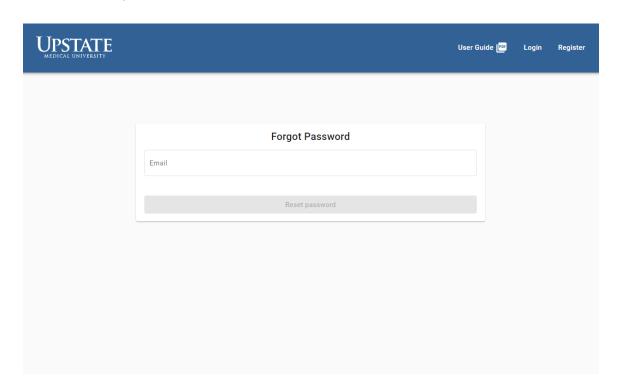
This will send a new verification code to your email address. Please copy and paste that in and log in.

# **Password Reset**

If you forget your password, please click Forgot Password.



You'll be asked for your email address.

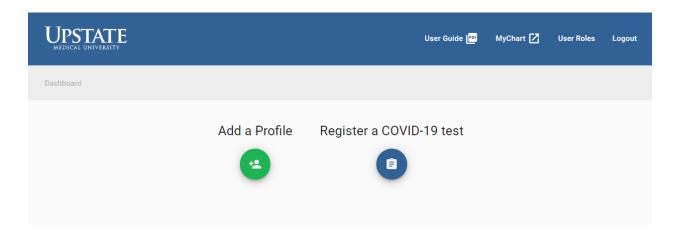


Please provide your email address. This will trigger a new verification code to be sent to your email address. Please copy and paste that into the appropriate field and log in.

When you first log in, you'll have two options: Add a Profile and Register a COVID-19 test.

## **Dashboard**

When you initially log in, you'll find a dashboard with two options: *Add a Profile* and *Register a COVID-19 test*.



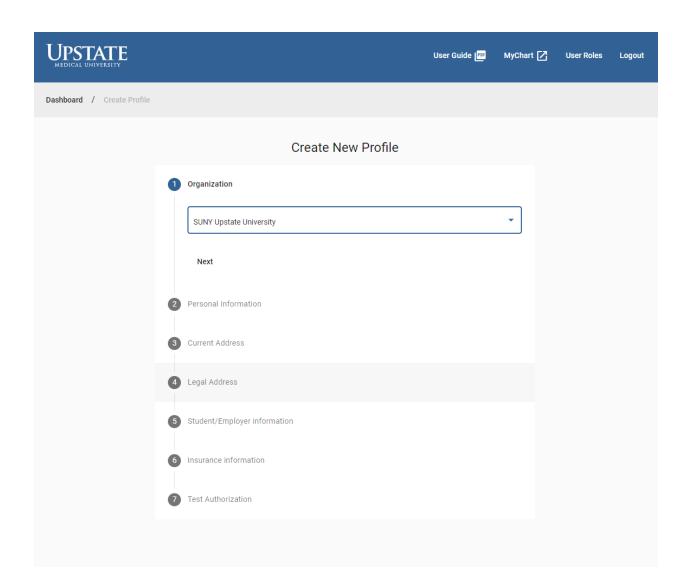
To begin, please add a profile for yourself (if you are not a minor). Parents or guardians must add profiles for children in their care.

# Add Profile(s)

Please click *Add Profile*. When you do, you'll be directed to a page that will ask you to fill out your personal information. The fields that must be filled out are mandated by the New York State Department of Health, and are required for insurance purposes. All phone numbers must contain 10 digits with only numbers. Zip codes must contain 5 digits with only numbers.

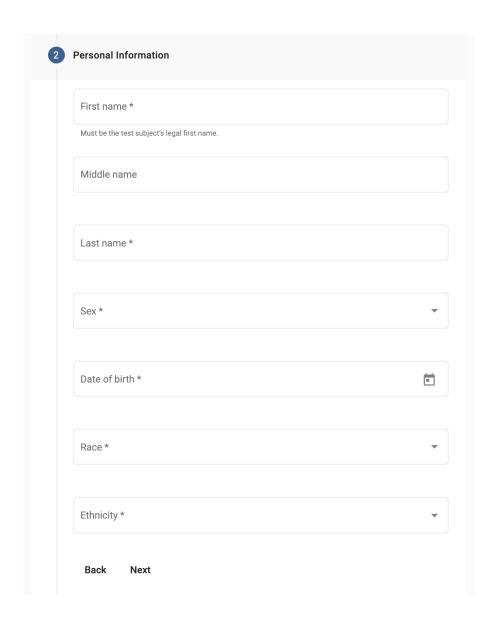
## Choose an Organization

Please find your organization and select it. Each organization is prefixed with a five digit code. **It is very important that you select the correct organization**.



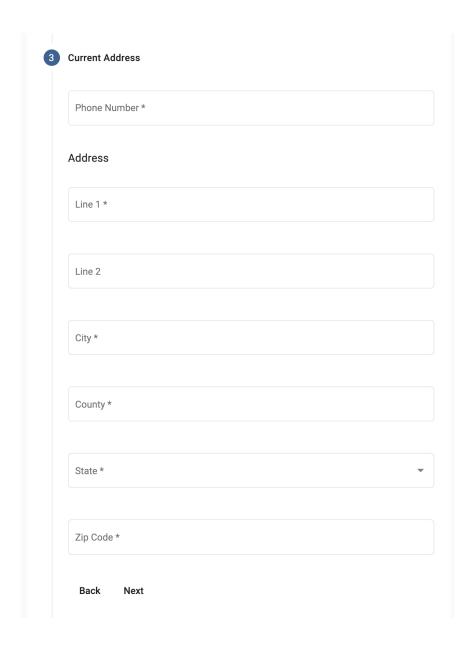
#### Personal Information

Please click *Next* and fill out this profile's personal information.

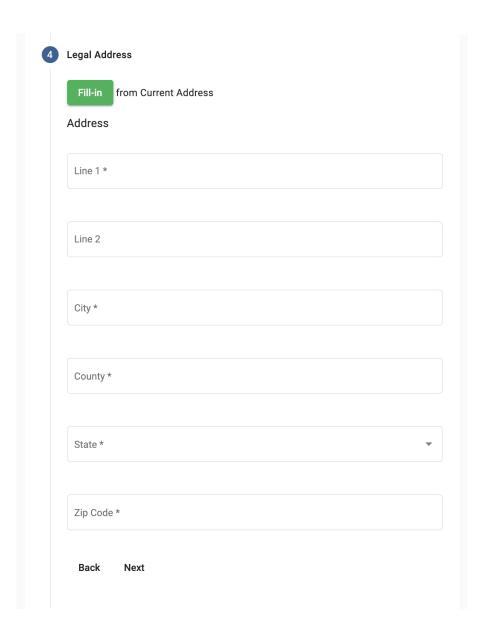


# **Current Address**

Please click *Next* and fill out this profile's current address.

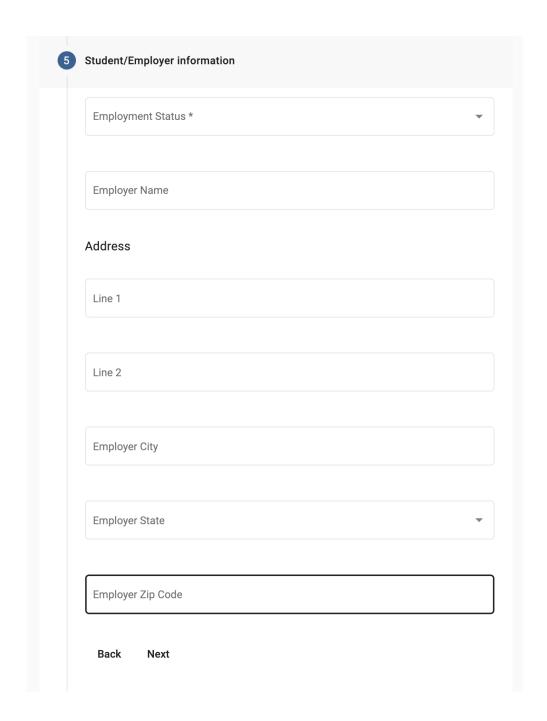


Please click **Next** and fill out this profile's legal address. You'll have the option here to click **Fill-in from Current Address** if the profile's legal address is the same as the current address.



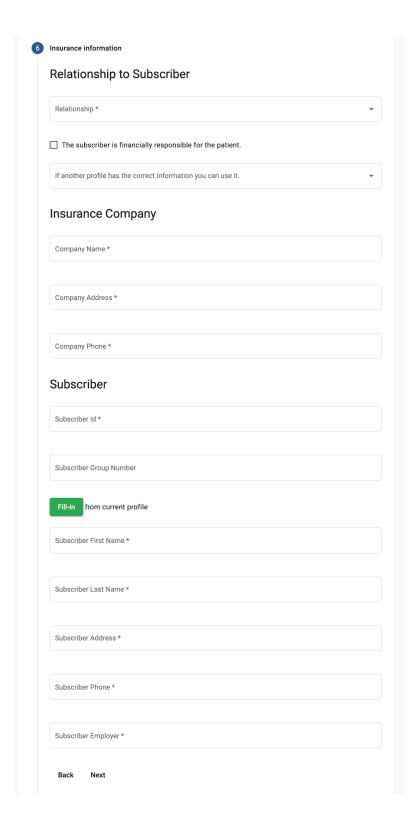
# Student/Employer Information

Please click **Next** and fill out this profile's student/employer information. These fields are not required for children who are under legal working age.



# **Insurance Information**

Please click *Next* and fill out this profile's insurance information.



There is an option here to click *Fill-in from the current profile*, which will populate the subscriber fields with information that was entered in previous steps. Please note the required <u>authorization clause</u> and click *Next* if you agree to attest.

Revised June 2nd, 2021

The latest version of this document is available at <a href="info.suny-covid.com/app-guide.pdf">info.suny-covid.com/app-guide.pdf</a>

#### **Test Authorization**

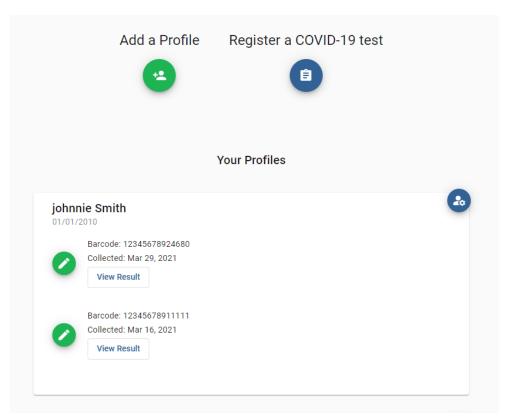
Please review the test authorization language by clicking **See Details**, then review the agreements described and click the corresponding checkboxes if you consent.

I consent to SUNY Upstate transmit COVID-19 testing as described in the	itting and storing my or my child's information and sample for he authorization language.
	m an individual clinical diagnostic test if my pool test if positive cribed in the authorization language.
_	sting the testing to access my or my child's name, date of birth information and to schedule tests on my behalf or my child's
	See Details
	Back Submit

You have now completed your profile! You will now see a screen that gives you three options: Register a COVID-19 test, Add another profile, and Back to Dashboard. If you are a parent or guardian wishing to add profiles for the children in your care, please click Add another profile. If you have added all your profiles, and if you are in possession of a COVID-19 test kit, which includes a saliva swab, and are being guided by a qualified healthcare provider, you may click Register a COVID-19 test.

# Edit Profile(s)

If changes are required for any of your personal information, you can edit your profile from the main landing page after logging in. Each profile for your account, as well as the tests registered to that profile will be visible on this page.

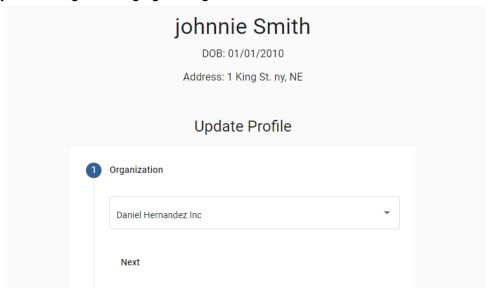


To edit any of the information in a profile, such as the organization or address, start by clicking on the blue gear wheel in the top right of the profile card.

**Note**: Changes made to a profile are not saved until **Submit** is selected in **Step 6 Insurance information**.

# **Update Organization**

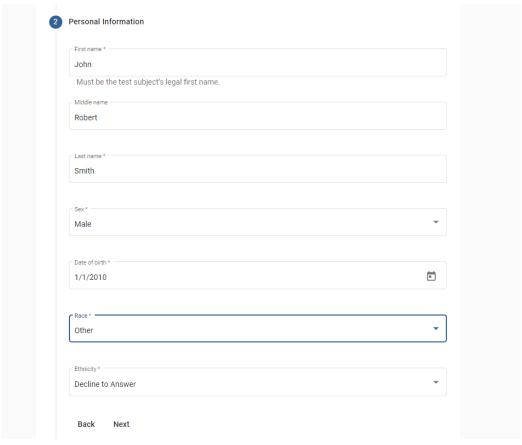
Start by confirming or changing the organization:



Then confirm or change your organization by selecting the correct one from the dropdown and/or select **Next** to confirm your choice.

# **Update Personal Information**

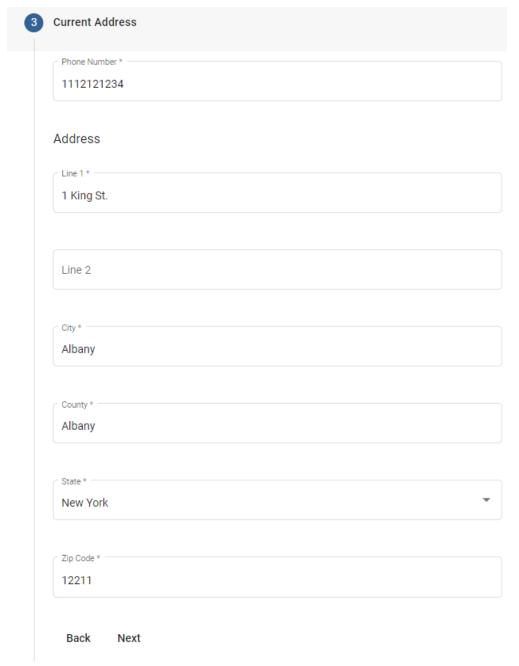
This section allows you to update your personal information. Your name should be your legal name not a nickname or pseudonym.



Once all required fields (identified by an asterisk) are filled in the form will allow confirmation by selecting **Next** or if you select **Back** you can return to the previous section.

# **Update Current Address**

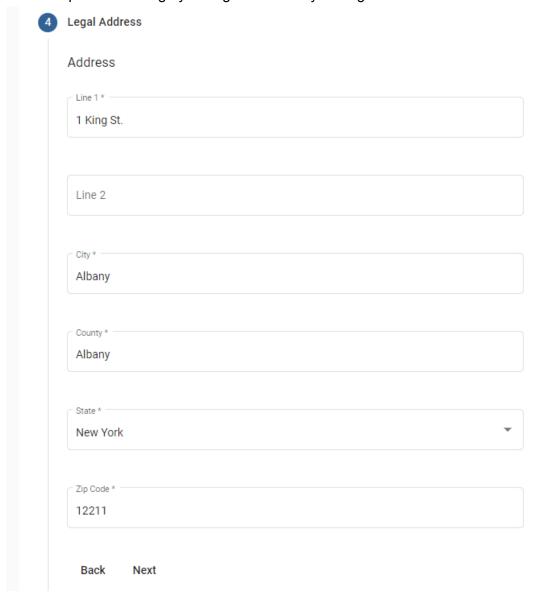
You can update or change your current address by editing the fields in this section.



Once all required fields (identified by an asterisk) are filled in the form will allow confirmation by selecting **Next** or if you select **Back** you can return to the previous section.

# **Update Legal Address**

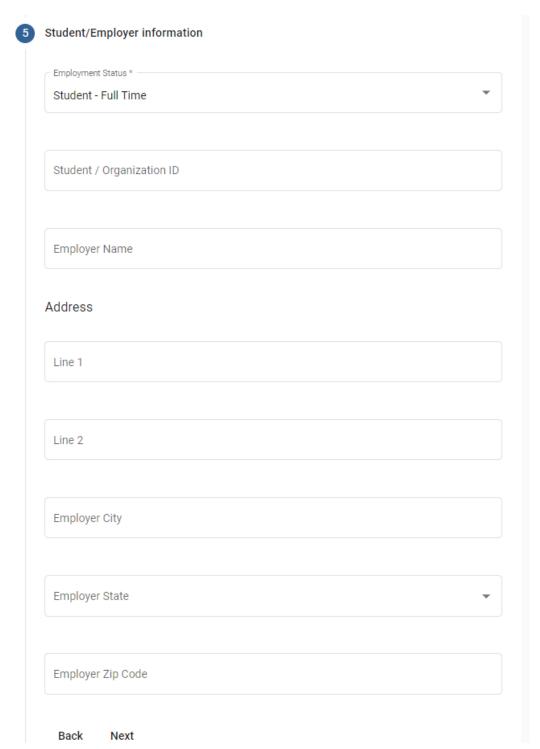
You can update or change your legal address by editing the fields in this section.



Once all required fields (identified by an asterisk) are filled in the form will allow confirmation by selecting **Next** or if you select **Back** you can return to the previous section.

# Update Student/Employer Information

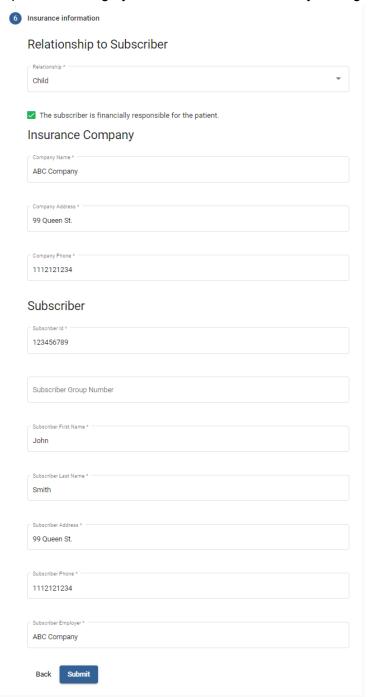
You can update or change your student or employment information by editing the fields in this section.



Once all required fields (identified by an asterisk) are filled in the form will allow confirmation by selecting **Next** or if you select **Back** you can return to the previous section.

# **Update Insurance Information**

You can update or change your insurance information by editing the fields in this section.

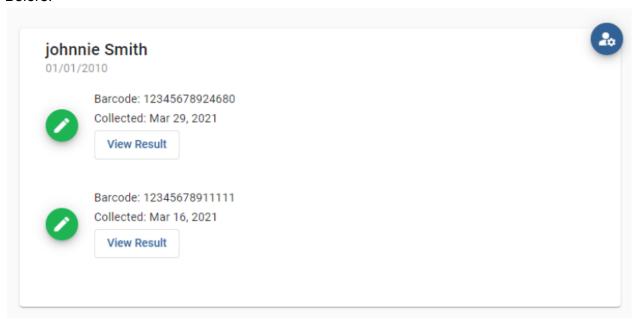


Once all required fields (identified by an asterisk) are filled in the form will allow confirmation of all changes made in all sections so far by selecting Submit or if you select Back you can return to the previous section.

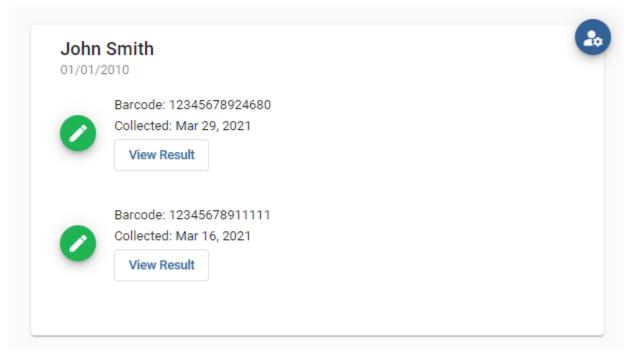
#### Result

You will now be returned to your dashboard with updated information displayed as shown in the before and after below:

#### Before:



#### After:





# Add COVID-19 Test

#### Do You Have a Test Kit?

Before you register a test, you'll want to make sure you are in possession of a COVID-19 test kit.



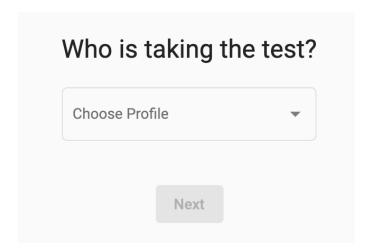
If you are prepared to proceed, please click Yes, I have a test kit.

#### **Choose Profile**

You'll see a dropdown list containing the names of the people you have entered profiles for. Please choose one and click *Next*.

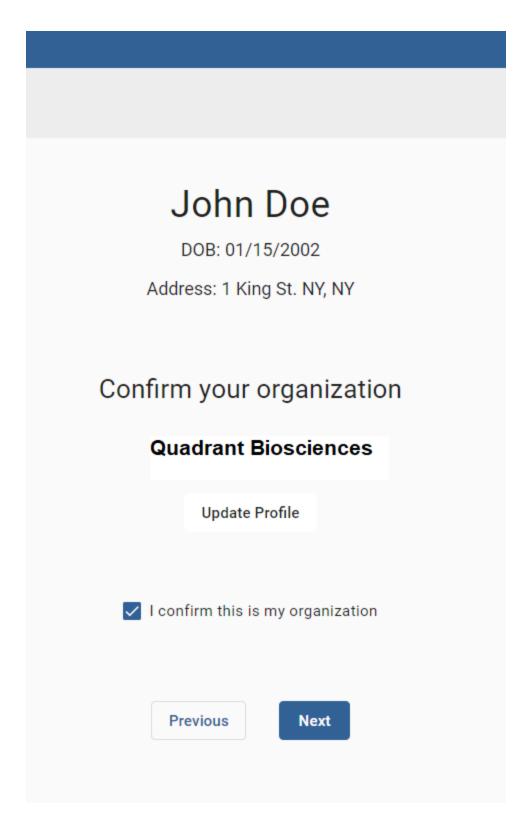
Revised June 2nd, 2021

The latest version of this document is available at <a href="info.suny-covid.com/app-guide.pdf">info.suny-covid.com/app-guide.pdf</a>



# **Confirm Organization**

You'll be asked to confirm the organization for the profile you selected. Please verify that you have chosen the correct organization. It is very important to choose the correct organization. If the organization needs to be updated, please click **Update Profile** otherwise, please click **Confirm**. If you click **Update Profile**, you will be directed to the profile page where you can make that change. If you click **Confirm**, you will be asked to confirm in a black dialog with a green **Confirm** button at the top of the screen. Please click **Confirm** again to proceed.



## **Instructions Before Testing**

The next screen contains prerequisites for testing. Please ensure that you meet the criteria and click *Next*.

# John Doe

#### **Quadrant Biosciences**

DOB: Sep 9, 1999

#### Prior to sample collection please ensure that:

- Within the past three hours, you have not brushed your teeth or used mouthwash.
- Within the past 30 minutes that you have not eaten or drank anything, including mints, gum or lozenges.
- In the past 30 minutes that you have not smoked or used smokeless tobacco products.

Next

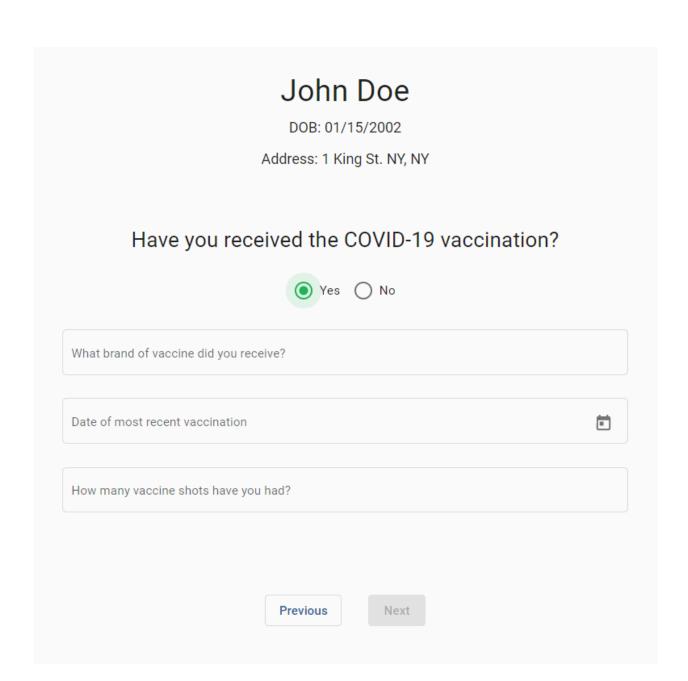
### **Symptoms Check**

The Center for Disease Control (CDC) maintains a list of symptoms that are required to be asked with each test. Please review the list and answer yes or no.

John Doe  Quadrant Biosciences  DOB: Sep 9, 1999
Does the test subject have any of the following symptoms?
<ul> <li>Muscle or body aches</li> <li>Congestion or runny nose</li> <li>Cough</li> <li>Diarrhea</li> <li>Fatigue</li> <li>Fever or chills</li> <li>Headache</li> <li>New loss of taste or smell</li> <li>Nausea or vomiting</li> <li>Shortness of breath or difficulty breathing</li> <li>Sore Throat</li> </ul>
○ Yes ○ No
Next

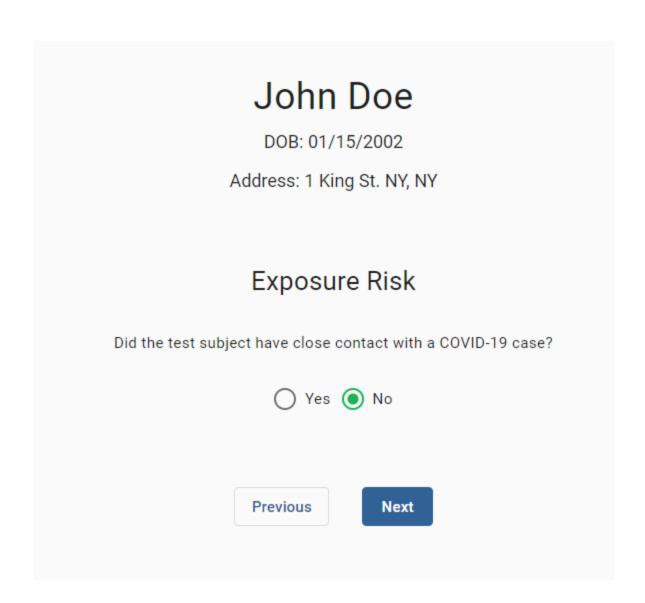
# Vaccination

Please answer the vaccination questions presented.



# **Exposure Risk**

Please answer yes or no, then click Next.



#### Other information

Please answer yes or no to the following questions required by the New York State Department of Health, then click *Next*.

John Doe
Quadrant Biosciences
DOB: Sep 9, 1999
Address: 129 Sesame St NY, NE
Other Information
Is this your first test for SARS-CoV-2 (Coronavirus)?
◯ Yes ◯ No
Are you pregnant?  Yes No
Are you employed in a healthcare organization?
◯ Yes ◯ No
Do you reside in a congregate care setting (such as a nursing home, hospice, or adult care facility)?  Yes No
Previous Next

#### Saliva Collection

Please work with your qualified healthcare provider to collect a saliva sample, and enter the barcode twice. Please pay careful attention to the barcode that you enter here. <u>It is very important that you enter the barcode accurately</u>.



# Verify your Barcode

Please confirm that you have entered the barcode correctly. <u>It is very important that you enter the barcode accurately.</u> Once you have verified, please click **Submit Test**.

# John Doe

DOB: 01/15/2002

Address: 1 King St. NY, NY

# Please verify all information

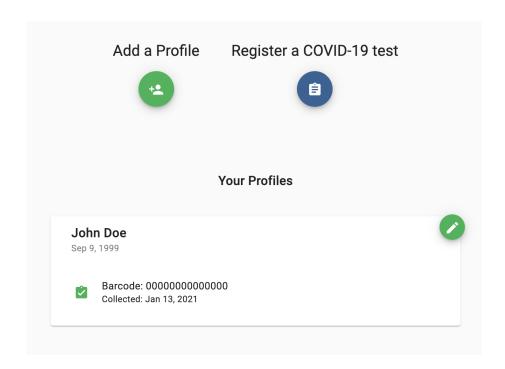
After collecting the sample, please return the test kit to the proctor, and follow their instructions.

## Symptomatic? No

Barcode: 00000000000000 🥕

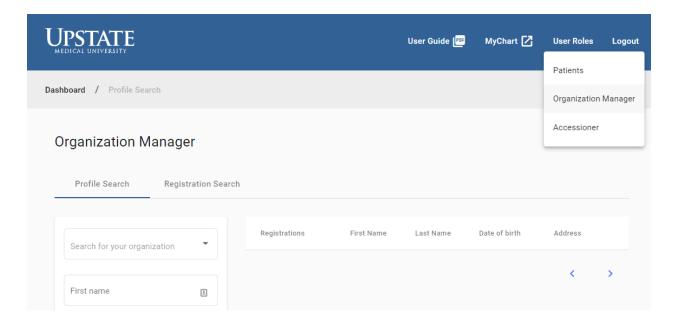
Submit Test

You have successfully added a COVID-19 test! You will be directed back to the dashboard where you'll see each of your profiles and the tests that they have registered.



# **Organization Managers**

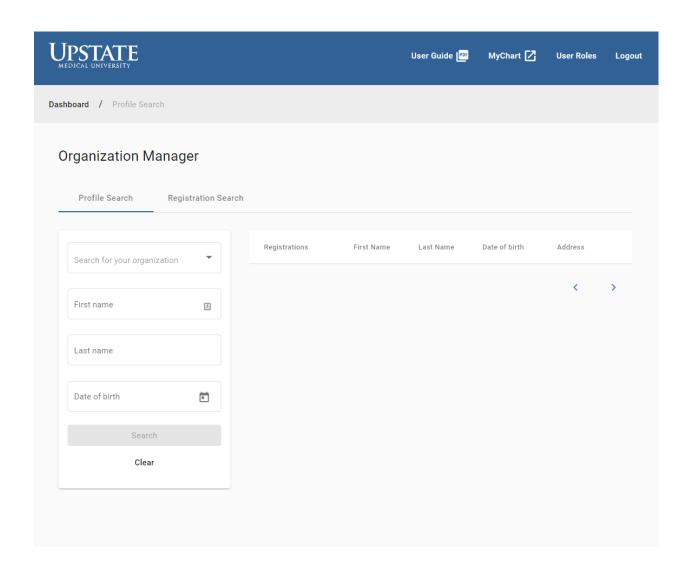
For personnel (such as school nurses, physicians, or site administrators) authorized by an organization, the ability to search and add tests for patients within the organization is offered. If you are an authorized organization manager, you'll see an additional item in the *User Roles* menu in the top right corner of the web site:



Please select *Organization Manager* to be directed to this feature.

#### **Profile Search**

On the profile search page, you see four fields with which to find profiles: organization, first name, last name, and date of birth.

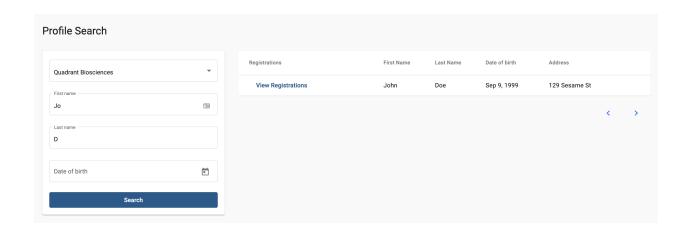


#### Search Fields

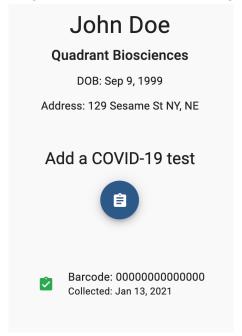
The dropdown list containing organizations is limited to those you are authorized to search. You can enter part or all of the first and/or last name and results matching the values entered will be displayed on the right side of the page.

#### Search Results

In the search results you'll find the search fields, as well as the street address of the matching record.



To view registrations for a matching profile, please click *View Registrations*.

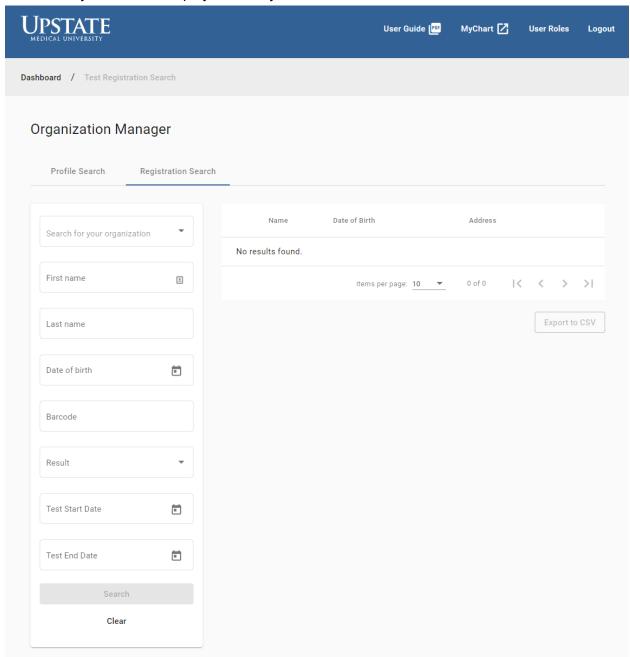


If you wish, you may add a COVID-19 test on behalf of the person by clicking **Add a COVID-19 test**. This will lead you through a process similar to the workflow described in the **Add COVID-19 Test** section of this document.

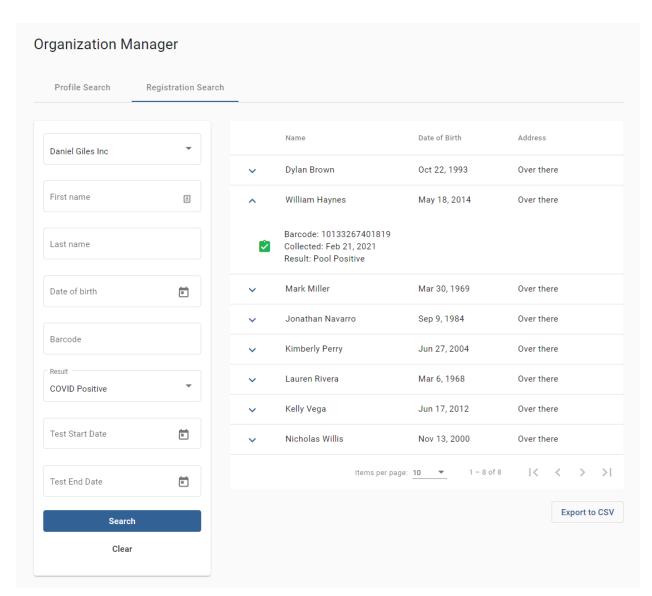
## **Registration Search**

On the registration search page, you see seven fields with which you can locate specific registrations, find test results and export search results. The fields available to be searched include: first name, last name, date of birth, barcode, a test result filter, test start date, and a test end date.

Any conditions that are set are combined and act as a search filter applied to your organization's data and any results are displayed when you select search.



An example of a simple test based on a positive result is shown below.



Clicking the "Export to CSV" option will make all the results of the search available in a comma separated text file that is downloaded for your use locally.

#### An example of the file format is shown below:

```
bampleBarcode,LotBarcode,LabBarcode,HumanGene,SARSCOV,CollectionTime,LastName,FirstName,DOB,School,StudentId,Phone,Email,InstitutionCode "51884659135257","LDAYUWEUUM","XSK-ZKKY","PASS","POOL POSITIVE","2021-03-01705:38:54.0002","Brown","Dylan","1993-10-22708:51:42","Daniel G "10133267401819","LDAYUWEUUM","XSK-ZKKY","PASS","POOL POSITIVE","2021-02-22703:24:18.0002","Miller","Mark","1969-03-30709:43:56","Daniel G "62709855437113","LDAYUWEUUM","XSK-ZKKY","PASS","POOL POSITIVE","2021-03-01702:24:31.0002","Miller","Mark","1969-03-30709:43:56","Daniel G "68424380806231","LDAYUWEUUM","XSK-ZKKY","PASS","POOL POSITIVE","2021-03-03716:51:34.0002","Navarro","Jonathan","1984-09-09700:25:11","Daniel G "20170988445706","LDAYUWEUUM","XSK-ZKKY","PASS","POOL POSITIVE","2021-02-22712:44:10002","Perry","Kimberly","2004-06-27721:09:51","Daniel "82948525432382","LDAYUWEUUM","XSK-ZKKY","PASS","POOL POSITIVE","2021-03-10719:43:40.0002","Rivera","Lauren","1968-03-06705:50:35","Daniel "86720734607362","LDAYUWEUUM","XSK-ZKKY","PASS","POOL POSITIVE","2021-02-12701:59:12.0002","Vega","Kelly","2012-06-17708:10:55","Daniel Gi "12401565541484","LDAYUWEUUM","XSK-ZKKY","PASS","POOL POSITIVE","2021-02-18718:28:41.0002","Willis","Nicholas","2000-11-13700:54:37","Daniel Gi "12401565541484","LDAYUWEUUM","XSK-ZKKY","PASS","POOL POSITIVE","202
```

# **Appendix**

# **Authorization Language**

The latest version of this language is available at <a href="https://info.suny-covid.com/authorization.pdf">https://info.suny-covid.com/authorization.pdf</a>